

Mega Fin (India) Ltd

Registered Office : 5th Floor, D-Wing, Twin Arcade, Military Road, Marol-Maroshi, Andheri (East), Mumbai - 400 059.

| STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2013 (UNAUDITED) | | (Rs. In Lacs) | |
|----------------------------------------------------------------------------|--------------------------|---------------------------|--|
| Particulars | As at 30th Sept, 2013 | As at 31st March, 2013 | |
| (A). EQUITY AND LIABILITIES | | | |
| (1) Shareholder's Funds | | | |
| (a) Share Capital | 917.80 | 917.80 | |
| (b) Reserves and Surplus | (559.07) | (568.54) | |
| Total Shareholder's Funds | 358.72 | 349.26 | |
| (2) Non-Current Liabilities | | | |
| (a) Long Term Provision | 0.00 | 0.00 | |
| (b) Other Long term liabilities | 10.83 | 10.83 | |
| Total Non-Current Liabilities | 10.83 | 10.83 | |
| (3) Current Liabilities | | | |
| (a) Other current liabilities | 0.19 | 0.21 | |
| Total Current Liabilities | 0.19 | 0.21 | |
| Total | 369.74 | 360.29 | |
| (B) Assets | | | |
| (1) Non-current assets | | | |
| (a) Non-current investments | 180.92 | 180.92 | |
| (b) Long term loans and advances | 178.24 | 178.81 | |
| Total Non-current assets | 359.16 | 359.72 | |
| (2) Current assets | | | |
| (a) Other Current Assets | 0.34 | 0.41 | |
| (b) Cash & Cash Equivalent | 10.25 | 0.16 | |
| Total Current assets | 10.58 | 0.57 | |
| Total | 369.74 | 360.29 | |

For and On behalf of the Board of Directors


 Ajay S Mittal
 Director

Place : Mumbai
Date : 28th October, 2013



S. K. Sheth

F. CMA, I. C. A. (CPA), ICAI

S. K. SHETH & CO.
CHARTERED ACCOUNTANTS

To,

The Board of Directors
M/s MEGA FIN INDIA LIMITED
101, 5th Floor, Tower 2, Sector
4, Durgam, Mumbai - 400 032
Mumbai - 400 032

SUB: Limited Review for Quarter Ended 30-09-2013

We have reviewed the accompanying statement of unaudited financial results of **M/s MEGA FIN INDIA LIMITED** for the quarter ended **30th SEPTEMBER, 2013**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurances to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.K.SHETH & CO.
CHARTERED ACCOUNTANTS
FIRM REG.NO. 110074W

SHARAD K. SHETH
PROPRIETOR
M. No. :034061
Place : Mumbai
Date : 28-10-2013



701, Ganjawala Residency, Ganjawala Lane, Borivali (west), Mumbai - 400 092.

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